

LYXOR PLANET

Mutual Fund of Amundi

Management company:

AMUNDI ASSET MANAGEMENT

Delegated management accounting title:

SOCIETE GENERALE

Custodian:

SOCIETE GENERALE

Statutory auditor:

PRICEWATERHOUSECOOPERS AUDIT

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Mutual Fund life on the year under review

None.

Activity report

Like 2022, 2023 was heavily impacted by macroeconomics. Compared to the general predictions at the start of the year, growth was ultimately stronger than expected, while inflation turned out lower than expected.

Global growth was generally average, with the developed markets weakening, but not undergoing a self-sustaining contraction. The debate over a hard or soft landing in the U.S. took centre stage throughout most of the year. The U.S. economy held up well thanks to consumer resilience, boosted by earlier fiscal support and wage growth in a tight labour market. Among the emerging countries, China's reopening was disappointing.

Inflation surprised on the downside, as the temporary effects of post-Covid disruptions eased (supply chains, service sector hiring) and energy prices fell. In the U.S., headline inflation fell, in large part due to the base effect on oil prices, dropping from 6.5% in December 2022 to 3.1% in November 2023, and landing within reach of the central bank's objective. Core inflation remained slightly above 5% in the first half, but declined to 4% in the fourth quarter.

In this context, all eyes were on the Fed in anticipation of a pivot. During the first half of the year, the U.S. Federal Reserve continued to tighten interest rates, with a repeating refrain of "higher for longer". The Fed passed 4 rate hikes of 25 bp in February, March, May, and July, bringing the base rate within a target range of 5.25% to 5.5%. It nevertheless remained flexible and attentive to liquidity, and was quick to provide temporary support following the regional banking crisis. The pivot finally happened on 13 December, when Jerome Powell announced an interest rate cut for 2024. The ECB followed in the footsteps of the U.S., with 6 rate bumps totalling 200 bp, bringing deposit rates to a record 4%.

Fiscal support remained strong in the U.S. The federal deficit – adjusted for the one-time effects of student debt forgiveness – doubled in 2023 to nearly \$2 trillion, with U.S. government debt rising, at the end of the year, at the fastest pace ever recorded outside the Covid episode. The impact of the deficit on the bond markets was mitigated by the shortening of bond issue maturities.

There was no credit crisis during the year, despite the weakness of the American regional banks, SVB, and the disappearance of Credit Suisse's AT1s. Indeed, most companies had been well refinanced upstream and were not forced to issue debt in the high-interest-rate environment. This was less true for lower-quality securities, and the number of defaults rose for these issuers.

On the geopolitical level, the conflict between Israel and Hamas momentarily prompted caution on the markets in October. In Ukraine, the counter-offensive was disappointing, and the ongoing conflict gradually attracted less attention from the market.

From december 2022 to december 2023, the performance of the A – (EUR) unit / FR0010755744 is 6.67%.

From december 2022 to december 2023, the performance of the I – (EUR) unit / FR0010752592 is 7.31%.

From december 2022 to december 2023, the performance of the M – (EUR) unit / FR0010755660 is 6.24%.

From december 2022 to december 2023, the performance of the Z – (EUR) unit / FR0010755769 is 7.84%.

The performance achieved over the period does not prejudice the future results of the subfund.

Main movements in the portfolio during the year

Securities	Movements ("Accounting currency")	
	Acquisitions	Transfers
LYXOR INDEX FUND SICAV SMART OVERNIGHT RETURN	6,549,050.21	1,966,148.96
AMUNDI US TREASURY BOND 7-10Y CLASS DIST	3,335,289.40	1,117,730.43

Securities	Movements ("Accounting currency")	
	Acquisitions	Transfers
AMUNDI INDEX SOLUTIONS AMUNDI MSCI CHINA ESG LEADERS ETF	1,520,521.34	1,352,273.44
AMUNDI INDEX SOLUTION SICAV CAC 40 ESG ETF	2,353,745.15	414,420.71
AMUNDI INDEX SOLUTIONS SICAV AMUNDI INDEX MSCI WORLD SRI PBA	1,403,270.79	1,152,503.44
AMUNDI US TREASURY BOND 1 3Y CLASS DIST	748,898.31	1,382,170.60
L DJ IN AV UC D EUR PARTS-D-EUR-	-	1,904,193.43
AMUNDI EURO GOVERNMENT BOND 1-3Y CLASS ACC	-	1,582,322.84
AMUNDI EURO HIGH RATED MACRO-WEI GOVERNMENT BOND CLASS ACC	735,072.10	743,398.66
AMUNDI MSCI EMERGING EX CHINA CLASS ACC	1,241,576.99	-

Transparency of securities financing transactions and the reuse of financial instruments under the SFTR regulation (in the UCI's accounting currency)

Over the course of the reporting period, the UCI was not involved in any transactions governed by the Securities Financing Transactions Regulation (SFTR).

Specific information

UCI over 50%

- The legal documentation of the subfund provides that it may invest more than 50% of its assets in securities of other UCIs and indicates, for indirect costs, the maximum rates of subscription and redemption fees, as well as the management fees of UCIs that may be held.

In accordance with the regulations and during the past financial year, these UCIs have in practice presented rates consistent with those mentioned in the detailed note and included in the "Management fees" paragraph.

Group funds

Details of the financial instruments held by the Fund which are issued by the Fund Manager or its associates will be found in the Auditor's Report for the latest financial period (enclosed herein) under the following headings:

- 3. Further details
- 3.9.3. Group financial instruments held in the portfolio in the annual financial statements for the year ended, attached below.

Calculation of overall risk

• Method for calculating the amount committed

Futures are recognised at their market value as off-balance sheet commitments, at the settlement price. Options are converted into their underlying equivalent. OTC interest rate swaps are valued on the basis of the nominal value, plus or minus the corresponding estimation difference.

Swing Pricing

Swing pricing is an adjustment to a UCI's net asset value (NAV). If a UCI experiences a large volume of purchases and redemptions, swing pricing can raise or lower the NAV in response to changes in the net balance of purchases/redemptions, protecting current investors against dilution generated by portfolio adjustment costs.

Swing pricing is executed by varying the allocation of costs between current investors on the one hand and incoming and outgoing investors on the other. The UCI's existing investors do not incur additional costs from the use of swing pricing.

The portfolio adjustment costs (transaction fees, taxes, liquidity costs, etc.) related to purchases/redemptions are incurred by incoming and outgoing investors trading in large volumes.

This protects the interests of the UCI's existing investors as the dilution impact from large purchase/redemption volumes is mitigated.

The use of swing pricing does not change the terms of the purchases/redemptions.

The swing pricing method used by Amundi Group is based on a pre-determined threshold : Swing pricing is applied on the NAV only when the net balance of purchases/redemptions reaches this threshold.

If the threshold is reached, the NAV is 'swung'; i.e. it is adjusted by a predefined adjustment factor, known as the 'swing factor'.

The NAV is adjusted upwards in the event of positive net inflows (purchases > redemptions) and downwards in response to negative net inflows (redemptions > purchases).

The threshold and the adjustment factor for the NAV are determined by the Fund Manager, and are reviewed at least on a quarterly basis.

Due to the use of swing pricing, a UCI's volatility may not solely be a function of the assets held in the portfolio.

Knowledge of parameters or information that could influence the use of swing pricing can generate situations of conflict of interest. This is taken into account in Amundi's conflict of interest risk mapping framework. To protect the interests of investors, these parameters are confidential and non-disclosable.

SFDR Regulations and Taxonomy:

Article 6

The fund does not promote sustainable investment in its portfolio management strategy.

The investments underlying this financial product do not incorporate European Union criteria for environmentally sustainable economic activities.

Regulatory information

Broker and counterparty selection procedure

Our Asset Manager and its “Trading” subsidiary attach great importance to the selection of our transaction service providers, both in terms of brokers and counterparties.

Its selection methods are as follows:

- Brokers are selected by geographical area, then by business line. Counterparties are selected by sector.
- Brokers and counterparties are given a quarterly internal rating. The divisions of our company involved in the rating process are directly concerned by the services provided by brokers and counterparties. Our company's "Trading" subsidiary organises and determines this rating on the basis of scores given by each team manager concerned according to the following criteria:

For teams of portfolio managers, financial analysts, and strategists:

- General business relationship, understanding of needs, relevance of contacts,
- Quality of market and opportunity advice, following of this advice,
- Quality of research and publications,
- Investment universes covered, on-site meetings with companies and their management teams.

For trader teams:

- Quality of staff, market knowledge, and information about companies, confidentiality,
- Price quote,
- Quality of execution, and
- Quality of transaction processing, connectivity, technical expertise, and responsiveness.

Our company's 'Compliance' and 'Middle Office' divisions have veto power.

Accreditation of a new transaction service provider (broker or counterparty)

The “Trading” subsidiary is responsible for researching a provider's accreditation and obtaining approval from the Risk and Compliance divisions. Once the transaction service provider (broker or counterparty) has been approved, it is rated during the following quarter.

Oversight committees for transaction service providers (brokers and counterparties)

These oversight committees meet every quarter, under the aegis of the Head of the “Trading” subsidiary.

Their objectives are as follows:

- Approve the services provided during the period under review and the new providers selected for the following quarter,
- Decide which service providers will belong to a group that will be entrusted with a certain number of transactions,
- Define prospects for business.

With this in mind, the oversight committees review statistics and ratings assigned to each service provider and make the resulting decisions.

Brokerage Fee Report

A brokerage fee report is made available to unitholders, and can be consulted online at: www.amundi.com.

Fund compliance with environmental, social, and governance quality (ESG) criteria

AMUNDI uses targeted exclusion rules as a basis of its fiduciary responsibility. They are applied in all active management strategies and consist in excluding companies that are not compliant with either our own ESG policies or the international agreements and internationally-recognised or national regulatory frameworks. These targeted exclusions are implemented subject to compliance with the applicable laws and regulations, unless otherwise stipulated in dedicated products or services contracts.

AMUNDI excludes the following activities:

All direct investment in companies involved in the production, sale, or storage of, or services for, anti-personnel mines or cluster bombs, pursuant to the Ottawa Treaty and the Oslo Convention on Cluster Munitions;

Companies that produce, store, or sell chemical, biological, and/or depleted-uranium weapons;

Companies that seriously and repeatedly violate one or more of the Ten Principles of the UN Global Compact without implementing credible corrective measures.

These issuers receive a “G” rating on the AMUNDI scale. In addition, AMUNDI implements specific sectoral exclusions targeting the coal and tobacco industries. These sectoral exclusions apply to all active management strategies that give AMUNDI full discretion over its portfolio management.

Coal Policy

AMUNDI excludes:

- Companies developing or planning to develop new thermal coal capacity within the entire value chain (producers, extractors, power plants, transport infrastructure);

Companies whose income is over 25% the result of thermal coal mining;

- Companies that extract 100 MT or more thermal coal annually with no intention of reducing these quantities;

- All companies that derive over 50% of their total income before analysis from thermal coal mining and coal-fired power generation;

- All coal-fired power generation and coal mining companies with a threshold of 25% to 50% and a deteriorated energy transition score

Application in passive management:

• Passive ESG funds

All ETF and ESG index funds (with the exception of highly-concentrated indices) implement AMUNDI’s policy of excluding the coal sector wherever possible.

• Passive non-ESG funds

In passive management, it is a fiduciary duty to replicate an index as faithfully as possible.

Limited flexibility is afforded to portfolio managers, which are required to meet contractual objectives to achieve passive management that is entirely in line with the requested benchmark index.

Consequently, AMUNDI’s index funds and ETFs that replicate standard (non-ESG) benchmark indices cannot systematically apply sectoral exclusions.

At the same time, in the context of securities excluded from the “thermal coal policy” in AMUNDI’s active investment universe but that may be present in non-ESG passive funds, AMUNDI has reinforced its voting and commitment activities, which may translate to a “nay” vote on the management of the companies in question.

Tobacco policy

Since 2018, AMUNDI has limited its ESG ratings for tobacco companies to “E”, on a scale of A to G (with G-rated companies excluded), in order to take account of concerns, not just around public health, but also the human rights violations, poverty, environmental consequences, and considerable economic cost associated with tobacco, evaluated at over \$1,000 billion per year worldwide, according to World Health Organisation estimates. The reason for this limit is to penalise investment in this type of company, which must be offset by investment in more virtuous companies. AMUNDI’s policy applies to the entire the tobacco sector, including suppliers, cigarette manufacturers, and distributors.

In May 2020, AMUNDI became a signatory to the Tobacco-Free Finance Pledge, thereby reinforcing its tobacco exclusion policy. AMUNDI implements the following rules:

Exclusion rules: companies manufacturing finished tobacco products are excluded (application thresholds: income of over 5%).

Limitation rules: Companies involved in the manufacture, supply, and distribution of tobacco are limited to an ESG rating of E (on a scale of A to G) (thresholds: income of over 10%).

Further information on how AMUNDI takes ESG criteria into account is available at <https://legroupe.amundi.com>

* Active management: excluding indexed funds and ETFs subject to constraints by their benchmark index

Remuneration policy

1. Remuneration policy and practices of the AIFM/Management company

The remuneration policy implemented by Amundi Asset Management is compliant with the rules in terms of remuneration specified in the Directive 2011/61/UE of the European Parliament and of the Council of June 8th 2011 on Alternative Investment Fund Managers (the "AIFM Directive"), and in the Directive 2014/91/UE of July 23rd 2014 on undertakings for collective investment in transferable securities (the "UCITS V Directive"). These rules, about remuneration policies and practices, have for objective to promote sound and effective risk management of fund managers and the funds they manage.

Moreover, the remuneration policy is compliant with Regulation (EU) 2019/2088 ("SFDR"), integrating sustainability risk and ESG criteria in Amundi control framework, with responsibilities spread between the first level of controls performed by the Investment teams and second level of controls performed by the Risk teams, that can verify the compliance with ESG objectives and constraints of a fund at all time.

This policy is incorporated within the framework of the remuneration policy of Amundi reviewed each year by its Remuneration Committee. The latter checked the application of the remuneration policy in relation to the 2022 fiscal year, its compliance with the AIFM/UCITS Directives' principles and approved the policy applicable for the 2023 exercise at its meeting held on January 30th 2023.

In 2023, the implementation of the Amundi remuneration policy was subject to an internal, central and independent audit, driven by the Amundi Internal Audit.

1.1 Amounts of remuneration paid by the Management companies to its employees

During fiscal year 2023, the total amount of compensation paid by Amundi Asset Management (including fixed, deferred and non-deferred variable compensation) to its employees (1 923 beneficiaries) is EUR 207 362 471. This amount is split as follows:

- Total amount of fixed remuneration paid by Amundi Asset Management in 2023: EUR 145 346 571, which represents 70% of the total amount of compensation paid by Amundi Asset Management to its staff, were in the form of fixed remuneration.
- Total amount of variable compensation deferred and non-deferred paid by Amundi Asset Management in 2023: EUR 62 015 900, which represents 30% of the total amount of compensation paid by Amundi Asset Management to its staff, were in this form. The entire staff is eligible for variable compensation.

Additionally, some 'carried interest' was paid with respect to fiscal year 2023, and is taken into account in the total amount of bonus referred to here above.

Of the total amount of remuneration paid during the fiscal year (fixed and variable compensation deferred and non-deferred), EUR 21 370 354 were paid to the 'executives and senior managers' of Amundi Asset Management (44 beneficiaries), and EUR 15 185 244 were paid to the 'senior investment managers' whose professional activities have a material impact on Amundi Asset Management's risk profile (56 beneficiaries).

1.2 Alignment of remuneration policy and practices with risk profile of the AIFs/UCITS

The Amundi Group has adopted and implemented remuneration policy and practices compliant with the latest norms, rules, and guidelines issued from the regulatory authorities for its management companies (AIFM/UCITS).

The Amundi Group has also identified all of its 'Identified Staff', that include all the employees of the Amundi Group having a decision authority on the UCITS/AIFM management companies or the UCITS/AIFs managed and consequently likely to have a significant impact on the performance or the risk profile.

The variable remuneration awarded to the Amundi Group staff takes into account the performance of the employee, its business unit and the Amundi Group as a whole, and is based on quantitative and qualitative criteria as well as the respect of sound risk management rules.

The criteria taken into account for performance assessment and remuneration award depends on the nature of the employee's functions :

1. Management and selection of AIFs/UCITS functions

Quantitative criteria:

- IR/Sharpe over 1, 3, 5 years
- Gross/absolute/relative performance of the investment strategies (based on GIPS composites) over 1, 3, 5 years, outlook mainly focused on 1 year, adjusted with long-term figures (3,5 years)

- Performance risk adjusted based on IR/Sharpe over 1, 3, 5 years
- Competitive positioning through Morningstar rankings
- Net inflows / Successful requests for proposals, mandates
- Performance fees generation
- ESG rating of the funds according to different providers when applicable (Morningstar, CDP...
- Respect of ESG beat the benchmark, ESG exclusion policies and climate transition index

Qualitative criteria:

- Compliance with risk policy, compliance and legal rules
- Quality of management
- Innovation/product development
- Collaboration/Sharing of best practices
- Commercial engagement – including the ESG component of commercial effort and flows

ESG

- o Compliance with ESG policy and participation to the ESG and net-zero offering
- o Integration of ESG into investment processes
- o Capacity to promote and project ESG knowledge internally and externally
- o Extent of proposition and innovation in the ESG space
- o Demonstrates capacity to manage well the combination of risk return and ESG (the risk and ESG adjusted return)

2. Sales and marketing functions

Quantitative criteria:

- Net inflows, notably on ESG and impact denominated products
- Revenues
- Gross Inflows
- Client base development and retention; product mix
- Number of commercial activities per year, notably prospection activities
- Number of clients approached on their net zero strategy

Qualitative criteria:

- Compliance with risk policy, compliance and legal rules
- Joint consideration of Amundi's interests and of client's interests
- Securing/developing the business
- Client satisfaction
- Quality of management
- Cross-functional approach and sharing of best practices
- Entrepreneurial spirit
- Capacity to explain and promote ESG policies and capabilities as well as solutions of the firm

3. Control and support functions

For control and support functions, performance assessment and remuneration award are independent from the performance of the business they oversee.

Common criteria taken into account are:

- Mainly criteria related to the meeting of objectives linked to their functions (risk management, quality of controls, completion of projects, tools and systems improvement etc.)
- When financial criteria are used, these are mainly related to management/ optimization of expenses.

The above-mentioned performance criteria, and specifically those applicable to Identified staff in charge of the management of AIFs/UCITS, comply with the applicable regulation as well as to the AIF's/UCITS investment policy. These internal rules of Amundi Group contribute to a sound and effective risk management.

Furthermore, Amundi Group has adopted and implemented, for its entire staff, measures aiming to align remuneration with long-term performance and risks in order to avoid conflicts of interest.

In this respect, notably:

- The deferral policy has been adapted to comply with the AIFM and UCITS V Directives' requirements.
- The deferred portion of variable compensation for identified staff members is awarded at 100% in instruments indexed on the performance of a representative basket of AIFs and/or UCITS funds.
- The actual payment of the deferred portion is linked to the financial situation of Amundi Group, to the continued employment within the group and to a sound and effective risk management over the vesting period.

Effective portfolio management techniques and derivative financial instruments

a) Exposure obtained through effective management techniques of the portfolio and derivative financial instruments

• Exposure obtained through effective management techniques:	-
- Securities lending:	-
- Securities borrowing:	-
- Reverse repurchase transactions:	-
- Repurchase transactions:	-
• Exposure of underlyings reached through derivative financial instruments:	24,306,274.40
- Currency forwards:	24,306,274.40
- Futures:	-
- Options:	-
- Swaps:	-

b) Identity of the counterparty(ies) to the effective portfolio management techniques and derivative financial instruments

Effective management techniques	Derivative financial instruments (*)
-	CREDIT AGRICOLE
-	SOCIETE GENERALE
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-

(*) Except listed derivatives.

c) Financial guarantees received by the UCITS in order to reduce the counterparty risk

Types of instruments	Amount in portfolio currency
Effective management techniques	
- Term deposits	-
- Securities	-
- Bonds	-
- UCITS	-
- Cash (**)	-
Total	-
Financial derivative instruments	
- Term deposits	-
- Securities	-
- Bonds	-
- UCITS	-
- Cash (**)	-
Total	-

(**) The Cash account also includes cash amounts resulting from repurchase agreements.

d) Income and operating expenses related to effective management techniques

Income and operating expenses	Amount in portfolio currency
- Income (***)	-
- Other income	-
Total income	-
- Direct operating costs	-
- Indirect operating costs	-
- Other costs	-
Total costs	-

(***) Income received on securities lending and reverse repurchase transactions.

Commissioner certification auditors on the annual accounts



**STATUTORY AUDITOR'S REPORT
ON THE FINANCIAL STATEMENTS
For the year ended 29 December 2023**

LYXOR PLANET
OPCVM CONSTITUEE SOUS FORME DE FONDS COMMUN DE PLACEMENT
Governed by the French Monetary and Financial Code (*Code monétaire et financier*)

Management company

AMUNDI ASSET MANAGEMENT
90, boulevard Pasteur
75015 PARIS

Opinion

In compliance with the assignment entrusted to us by the management company, we conducted an audit of the accompanying financial statements of LYXOR PLANET for the year ended 29 December 2023.

In our opinion, the financial statements give a true and fair view of the assets and liabilities and of the financial position of the fund at 29 December 2023 and of the results of its operations for the year then ended, in accordance with French accounting principles.

Basis of our opinion

Audit standards

We conducted our audit in accordance with professional standards applicable in France. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion. Our responsibilities under these standards are described in the section "*Statutory Auditor's responsibilities for the audit of the financial statements*" in this report.

Independence

We conducted our audit engagement in compliance with independence requirements of the French Commercial Code (*Code de commerce*) and the French Code of Ethics (*code de déontologie*) for statutory auditors, from 31/12/2022 and up to the date of this report.

*PricewaterhouseCoopers Audit, 63, rue de Villiers 92208 Neuilly-sur-Seine Cedex, France
T: +33 (0) 1 56 57 58 59, F: +33 (0) 1 56 57 58 60, www.pwc.fr*

Société d'expertise comptable inscrite au tableau de l'ordre de Paris - Ile de France. Société de commissariat aux comptes membre de la compagnie régionale de Versailles. Société par Actions Simplifiée au capital de 2 510 460 €. Registered office: 63 rue de Villiers 92200 Neuilly-sur-Seine. RCS Nanterre 672 006 483. TVA n° FR 76 672 006 483. Siret 672 006 483 00362. Code APE 6920 Z. Bureaux : Bordeaux, Grenoble, Lille, Lyon, Marseille, Metz, Nantes, Nice, Paris, Poitiers, Rennes, Rouen, Strasbourg, Toulouse.



LYXOR PLANET

Justification of our assessments

In accordance with the requirements of articles L.821-53 and R.821-180 of the French Commercial Code relating to the justification of our assessments, we bring to your attention the following assessments that, in our professional judgement, were the most significant for the audit of the financial statements.

These assessments were made in the context of our audit of the financial statements, taken as a whole, and of the opinion we formed which is expressed above. We do not provide an opinion on individual items in the financial statements.

Specific verifications

We have also performed, in accordance with professional standards applicable in France, the specific verifications required by laws and regulations.

We have no matters to report as to the fair presentation and the consistency with the financial statements of the information given in the management report prepared by the management company.

*PricewaterhouseCoopers Audit, 63, rue de Villiers 92208 Neuilly-sur-Seine Cedex, France
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LYXOR PLANET

Responsibilities of the management company for the financial statements

It is the management company's responsibility to prepare the fund's financial statements presenting a true and fair view in accordance with French accounting principles and to implement the internal control that it deems appropriate for the preparation of financial statements that do not contain material misstatements, whether due to fraud or error.

In preparing the financial statements, the management company is responsible for assessing the fund's ability to continue as a going concern, disclosing in the financial statements, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the fund or to cease operations.

These financial statements have been prepared by the management company.

Statutory auditor's responsibilities for the audit of the financial statements

Audit purpose and approach

It is our responsibility to prepare a report on the financial statements. Our objective is to obtain reasonable assurance about whether the financial statements, taken as a whole, are free of material misstatement. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with professional standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As indicated in article L.821-55 of the French Commercial Code, our statutory audit of the financial statements is not to guarantee the viability or the quality of your management.

*PricewaterhouseCoopers Audit, 63, rue de Villiers 92208 Neuilly-sur-Seine Cedex, France
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LYXOR PLANET

As part of an audit conducted in accordance with professional standards applicable in France, the statutory auditor uses professional judgement throughout the entire audit.
He also:

- identifies and assesses the risks of material misstatement of the financial statements, whether due to fraud or error, designs and performs audit procedures responsive to those risks, and obtains audit evidence that is sufficient and appropriate to provide a basis for his opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- obtains an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control;
- evaluates the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management in the financial statements;
- concludes on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the fund's ability to continue as a going concern. Such conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the company to cease to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are not provided or inadequate, to issue a qualified opinion or a disclaimer of opinion;
- evaluates the overall presentation of the financial statements and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Neuilly sur Seine, date of e-signature

Document authenticated by e-signature
The Statutory Auditor
PricewaterhouseCoopers Audit
Raphaëlle Alezra-Cabessa

Annual accounts

BALANCE SHEET Assets

	12.29.2023	12.30.2022
Currency	EUR	EUR
Net assets	-	-
Deposits	-	-
Financial instruments	40,185,392.17	35,417,574.68
• EQUITIES AND SIMILAR SECURITIES		
Traded on a regulated or similar market	-	-
Not traded on a regulated or similar market	-	-
• BONDS AND SIMILAR SECURITIES		
Traded on a regulated or similar market	-	-
Not traded on a regulated or similar market	-	-
• DEBT SECURITIES		
Traded on a regulated or similar market		
<i>Negotiable debt securities</i>	-	-
<i>Other debt securities</i>	-	-
Not traded on a regulated or similar market	-	-
• MUTUAL FUNDS		
UCITS and general purpose AIF for non-professionals and equivalents in other countries	40,185,392.17	35,417,574.68
Other funds for non-professionals and equivalents in other European Union Member States	-	-
Professional general purpose funds and equivalents in other European Union Member States and listed securitization bodies	-	-
Other Professional Investment Funds and equivalents in other European Union Member States and unlisted securitization bodies	-	-
Other non-European organisations	-	-
• TEMPORARY PURCHASES AND SALES OF SECURITIES		
Receivables representing financial repurchase agreements	-	-
Receivables representing financial securities lendings	-	-
Borrowed financial securities	-	-
Repurchase financial agreements	-	-
Other temporary purchases and sales	-	-
• FINANCIAL CONTRACTS		
Transactions on a regulated or similar market	-	-
Other transactions	-	-
• OTHER FINANCIAL INSTRUMENTS	-	-
Receivables	24,543,525.87	20,914,242.43
Foreign exchange forward contracts	24,508,316.09	20,907,059.09
Other	35,209.78	7,183.34
Financial accounts	1,183,046.15	2,387,218.43
Cash and cash equivalents	1,183,046.15	2,387,218.43
Other assets	-	-
Total assets	65,911,964.19	58,719,035.54

BALANCE SHEET liabilities

	12.29.2023	12.30.2022
Currency	EUR	EUR
Equity		
• Capital	41,351,051.08	37,131,896.31
• Previous undistributed net capital gains and losses	-	-
• Retained earnings	-	-
• Net capital gains and losses for the financial year	-190,193.42	538,206.10
• Result	224,679.25	131,502.07
Total equity <i>(amount representing net assets)</i>	41,385,536.91	37,801,604.48
Financial instruments	-	-
• DISPOSALS OF FINANCIAL INSTRUMENTS	-	-
• TEMPORARY PURCHASES AND SALES OF FINANCIAL SECURITIES		
Debts representing financial repurchase agreements	-	-
Debts representing financial securities borrowings	-	-
Other temporary purchases and sales	-	-
• FINANCIAL CONTRACTS		
Transactions on a regulated or similar market	-	-
Other transactions	-	-
Debts	24,526,426.97	20,917,430.75
Foreign exchange forward contracts	24,360,652.61	20,839,785.04
Other	165,774.36	77,645.71
Financial accounts	0.31	0.31
Cash credit	0.31	0.31
Borrowings	-	-
Total liabilities	65,911,964.19	58,719,035.54

OFF-balance sheet

12.29.2023

12.30.2022

Currency	EUR	EUR
Hedging		
• Commitments on regulated or similar markets		
- Futures market (Futures)	-	-
- Options market (Options)	-	-
- Credit derivatives	-	-
- Swaps	-	-
- Contracts for Differences (CFD)	-	-
• OTC commitments		
- Futures market (Futures)	-	-
- Options market (Options)	-	-
- Credit derivatives	-	-
- Swaps	-	-
- Contracts for Differences (CFD)	-	-
• Other commitments		
- Futures market (Futures)	-	-
- Options market (Options)	-	-
- Credit derivatives	-	-
- Swaps	-	-
- Contracts for Differences (CFD)	-	-
Other transactions		
• Commitments on regulated or similar markets		
- Futures market (Futures)	-	-
- Options market (Options)	-	-
- Credit derivatives	-	-
- Swaps	-	-
- Contracts for Differences (CFD)	-	-
• OTC commitments		
- Futures market (Futures)	-	-
- Options market (Options)	-	-
- Credit derivatives	-	-
- Swaps	-	-
- Contracts for Differences (CFD)	-	-
• Other commitments		
- Futures market (Futures)	-	-
- Options market (Options)	-	-
- Credit derivatives	-	-
- Swaps	-	-
- Contracts for Differences (CFD)	-	-

INCOME STATEMENT

	12.29.2023	12.30.2022
Currency	EUR	EUR
Income from financial transactions		
• Income from deposits and financial accounts	145,935.77	6,483.13
• Income from equities and similar securities	39,598.58	-
• Income from bonds and similar securities	321,253.34	-
• Income from debt securities	-	-
• Income from temporary purchases and disposals of financial securities	-	-
• Income from financial contracts	-	-
• Other financial income	-	340,097.46
Total (I)	506,787.69	346,580.59
Expenses on financial transactions		
• Expenses on temporary purchases and disposals of financial securities	-	-
• Expenses on financial contracts	-	-
• Expenses on financial debt	-93,343.22	-20,961.99
• Other financial expenses	-	-
Total (II)	-93,343.22	-20,961.99
Profit/loss on financial transactions (I - II)	413,444.47	325,618.60
Other income (III)	-	-
Management fees and depreciation expense (IV)	-187,763.40	-245,291.11
Net income for the period (L.214-17-1) (I - II + III - IV)	225,681.07	80,327.49
Income adjustments for the period (V)	-1,001.82	51,174.58
Interim payments in terms of the period (VI)	-	-
Income (I - II + III - IV +/- V - VI) :	224,679.25	131,502.07

1 Accounting rules and methods

The financial statements are presented in the form provided by the regulation ANC No. 2014-01, amended.

Valuation rules

The assets of the FCP are valued in accordance with the laws and regulations in force, and more particularly with the rules defined by the regulation of the Accounting Regulation Committee n°2014-01 of 14 January 2014 concerning the chart of accounts of collective investment undertakings with variable capital.

Financial instruments traded on a regulated market shall be valued at the closing price prevailing on the day before the net asset value calculation date. Where such financial instruments are traded on more than one regulated market at the same time, the closing price shall be that quoted on the regulated market on which they are principally traded.

However, in the absence of significant transactions on a regulated market, the following financial instruments shall be valued according to the following specific methods:

- Marketable debt instruments (“TCNs”) with a residual maturity of 3 months or less are valued by spreading the difference between the acquisition value and the redemption value on a straight-line basis over the residual life. However, the management company reserves the right to value these securities at present value in the event of particular sensitivity to market risks (interest rates, etc.). The rate used is that of issues of equivalent securities plus the risk margin related to the issuer;
- TCNs with a remaining life at acquisition of more than 3 months but with a remaining life at the balance sheet date of 3 months or less are valued by spreading the difference between the last present value used and the redemption value on a straight-line basis over the remaining life. However, the management company reserves the right to value these securities at present value in the event of particular sensitivity to market risks (interest rates, etc.). The rate used is that of issues of equivalent securities plus the risk margin related to the issuer;
- TCNs with a residual life at the NAV cut-off date of more than 3 months are measured at present value. The rate used is that of the issues of equivalent securities plus the risk margin related to the issuer.
- Forward financial instruments traded on organized markets are valued at the clearing price on the day before the net asset value calculation date. Conditional forward financial instruments traded on organized markets are measured at their market value recorded on the day preceding the day on which the net asset value is calculated. Forward financial instruments or OTC conditional financial instruments are valued at the given price by the counterparty of the financial instrument.

The management company shall carry out an independent review of that assessment.

- Deposits are valued at nominal value, plus related accrued interest.
- Acquisitions and temporary disposals of securities are valued at market price.
- Units and shares in collective investment undertakings shall be valued at the latest known net asset value on the day on which the net asset value of the fund is calculated.
- Units and shares in investment funds governed by foreign law are valued at the last known net unit asset value on the day on which the net asset value of the fund is calculated.

Financial instruments traded on a regulated market whose price has not been established or whose price has been adjusted shall be valued at their probable trading value under the responsibility of the management company.

The exchange rates used for the valuation of financial instruments denominated in a currency other than the reference currency of the FCP are the exchange rates disseminated by the fixing WM Reuters on the day before the day on which the net asset value of the FCP is settled.

Method of accounting for trading costs

The method chosen is that of included costs.

Income recognition method for fixed-income securities

The method used is the cash coupon method.

Methods for evaluating off-balance sheet commitments

Off-balance sheet commitments are evaluated at their commitment value.

The commitment value for futures contracts is equal to the price (in the currency of the UCIT) multiplied by the number of contracts multiplied by the nominal amount.

The commitment value for options contracts is equal to the price of the underlying security (in the currency of the UCIT) multiplied by the number of contracts multiplied by the delta multiplied by the nominal amount of the underlying security.

The commitment value for swap contracts is equal to the nominal amount of the contract (in the currency of the UCIT).

Operating and management costs

These fees cover all fees charged directly to the SPF, except transaction fees. Transaction fees include intermediation fees (brokerage, stock exchange taxes, etc.) and transaction fees, if applicable, which may be collected in particular by the depositary and the management company. In addition to operating and management costs, there may be:

- performance fees. The latter remunerate the management company when the FCP has exceeded its objectives.

They are therefore billed to the FCP;

- transaction fees charged to the FCP;

- costs related to the acquisition and temporary disposal of securities. For more details on the fees actually charged to the FCP, please refer to the Fees section of the Key Investor Information Document (KIID) following its annual update.

Unit category « A – (EUR) », « A – (USD) », « A – (GBP) », « A – (CHF) », « A – (SEK) », « A – (NOK) »

Fees charged to the SPF	Assiette	Scale Rate
Financial management fees and administrative costs external to the asset management company (CAC, Depositary, distribution, lawyers) Including tax ⁽¹⁾	Net assets	1.20% incl. VAT Maximum rate
Maximum indirect costs (commissions and management fees)	Net assets	1% incl. VAT Maximum rate
Movement commission	Maximum direct debit on each transaction	0.10% incl. tax on UCITS ETF shares 0.10% VAT on ETNs 0.10% VAT on baskets of shares
Performance Fee	Net assets	Maximum 10% of the outperformance compared to the reference monetary rate plus a minimum rate of return of +2% over each reference period

(1) including all fees excluding transaction fees, outperformance fees and fees related to investments in UCITS or investment funds.

Unit category « I – (EUR) », « I – (USD) », « I – (GBP) », « I – (CHF) », « I – (SEK) », « I – (NOK) »

Fees charged to the SPF	Basis	Scale Rate
Financial management fees and administrative costs external to the asset management company (CAC, Depositary, distribution, lawyers) including tax ⁽¹⁾	Net assets	0.6% incl. tax Maximum rate
Maximum indirect costs (commissions and management fees)	Net assets	1% incl. VAT Maximum rate

Fees charged to the SPF	Basis	Scale Rate
Movement commission	Maximum direct debit on each transaction	0.10% incl. tax on UCITS ETF shares 0.10% VAT on ETNs 0.10% VAT on baskets of shares
Performance Fee	Net assets	Maximum 10% of the outperformance compared to the reference monetary rate plus a minimum rate of return of +2% over each reference period

(1) including all fees excluding transaction, performance and fees related to investments in UCITS or AIFs.

Unit category « M – (EUR) », « M – (USD) », « M – (GBP) », « M – (CHF) »

Fees charged to the SPF	Basis	Scale Rate
Financial management fees and administrative costs external to the asset management company (CAC, Depository, distribution, lawyers) including tax ⁽¹⁾	Net assets	1.60 % incl. VAT Maximum rate
Maximum indirect costs (commissions and management fees)	Net assets	1% incl. VAT Maximum rate
Movement commission	Maximum direct debit on each transaction	0.10% incl. tax on UCITS ETF shares 0.10% VAT on ETNs 0.10% VAT on baskets of shares
Performance Fee	Net assets	Maximum 10% of the outperformance compared to the reference monetary rate plus a minimum rate of return of +2% over each reference period

(1) including all fees excluding transaction, performance and fees related to investments in UCITS or AIFs.

Unit category « Z – (EUR) »

Fees charged to the SPF	Basis	Scale Rate
Financial management fees and administrative costs external to the asset management company (CAC, Depository, distribution, lawyers) including tax ⁽¹⁾	Net assets	0.10% incl. VAT Maximum rate
Maximum indirect costs (commissions and management fees)	Net assets	1% incl. VAT Maximum rate
Movement commission	Maximum direct debit on each transaction	0.10% incl. tax on UCITS ETF shares 0.10% VAT on ETNs 0.10% VAT on baskets of shares
Performance Fee	Net assets	None

(1) including all fees excluding transaction, performance and fees related to investments in UCITS or AIFs.

Accounting currency

The accounts of the FCP shall be drawn up in euro.

Indication of accounting changes subject to special information to unitholders

- Changes made: None.
- Changes to occur: None.

Details and justification of changes in valuation and implementation procedures

None.

Details of the type of errors that have been corrected during the period

None.

Details of the rights and conditions attached to each unit category

Capitalization of all distributable amounts.

2 Changes net assets

	12.29.2023	12.30.2022
Currency	EUR	EUR
Net assets at the beginning of the period	37,801,604.48	79,379,515.21
Subscriptions (including the subscription fee allocated to the UCIT)	6,858,918.91	37,099,369.60
Redemptions (with deduction of the redemption fee allocated to the UCIT)	-6,098,894.09	-71,523,706.30
Capital gains on deposits and financial instruments	322,534.14	5,339,175.34
Capital losses on deposits and financial instruments	-625,364.41	-3,271,659.47
Capital gains on financial contracts	-	884,265.00
Capital losses on financial contracts	-	-891,207.00
Transaction fees	-23,653.73	-83,994.35
Foreign exchange differences	-292,654.35	-1,372,329.92
Changes in the estimate difference in deposits and financial instruments:	3,217,364.89	-8,044,571.12
- Estimate difference – period N	726,244.40	-2,491,120.49
- Estimate difference – period N-1	-2,491,120.49	5,553,450.63
Changes in the estimate difference in financial contracts:	-	206,420.00
- Estimate difference – period N	-	-
- Estimate difference – period N-1	-	-206,420.00
Distribution over the previous year net capital gains and losses	-	-
Prior period distribution	-	-
Net income for the period before adjustment accounts	225,681.07	80,327.49
Deposit(s) paid(s) during the year net capital gains and losses	-	-
Interim payment(s) during the period	-	-
Other items	-	-
Net assets at the end of the period	41,385,536.91	37,801,604.48

3 Additional information

3.1. Financial instruments: breakdown by legal or economic type of instrument

3.1.1. Breakdown of the "Bonds and similar securities" item by type of instrument

	Traded on a regulated or similar market	Not traded on a regulated or similar market
Indexed bonds	-	-
Convertible bonds	-	-
Fixed-rate bonds	-	-
Variable-rate bonds	-	-
Zero-coupon bonds	-	-
Investments	-	-
Other instruments	-	-

3.1.2. Breakdown of the "Debt securities" item by legal or economic type of instrument

	Traded on a regulated or similar market	Not traded on a regulated or similar market
Treasury Bonds	-	-
Short-term debt securities (NEU CP) issued by non-financial issuers	-	-
Short-term debt securities (NEU CP) issued by bank issuers	-	-
Medium-term debt securities NEU MTN	-	-
Other instruments	-	-

3.1.3. Breakdown of the "Disposals of financial instruments" item by type of instrument

	Disposals of repurchase agreements	Disposals of borrowed securities	Disposals of acquired repurchase agreements	Short sales
Equities	-	-	-	-
Bonds	-	-	-	-
Debt securities	-	-	-	-
Other instruments	-	-	-	-

3.1.4. Breakdown of the off-balance sheet sections by market type (in particular rates, securities)

	Rates	Equities	Foreign Exchange	Other
Hedging				
Commitments on regulated or similar markets	-	-	-	-
OTC commitments	-	-	-	-
Other commitments	-	-	-	-
Other transactions				
Commitments on regulated or similar markets	-	-	-	-
OTC commitments	-	-	-	-
Other commitments	-	-	-	-

3.2. Breakdown by rate type for asset, liability and off-balance sheets items

	Fixed rate	Variable rates	Rollover rate	Other
Assets				
Deposits	-	-	-	-
Bonds and similar securities	-	-	-	-
Debt securities	-	-	-	-
Temporary purchases and sales of financial securities	-	-	-	-
Financial accounts	-	-	-	1,183,046.15
Liabilities				
Temporary purchases and sales of financial securities	-	-	-	-
Financial accounts	-	-	-	0.31
Off-balance sheet				
Hedging	-	-	-	-
Other transactions	-	-	-	-

3.3. Breakdown by residual maturity for asset, liability and off-balance sheets items

	0 - 3 months	3 months - 1 year	1 - 3 years	3 - 5 years	> 5 years
Assets					
Deposits	-	-	-	-	-
Bonds and similar securities	-	-	-	-	-
Debt securities	-	-	-	-	-
Temporary purchases and sales of financial securities	-	-	-	-	-
Financial accounts	1,183,046.15	-	-	-	-
Liabilities					
Temporary purchases and sales of financial securities	-	-	-	-	-
Financial accounts	0.31	-	-	-	-
Off-balance sheet					
Hedging	-	-	-	-	-
Other transactions	-	-	-	-	-

3.4. Breakdown by listing currency or evaluation for asset, liability and off-balance sheets items

This breakdown is provided for the main listing and evaluation currencies, except for the currency in which the books are kept.

By main currency	USD	GBP	CHF	Other currencies
Assets				
Deposits	-	-	-	-
Equities and similar securities	-	-	-	-
Bonds and similar securities	-	-	-	-
Debt securities	-	-	-	-
Collective investment undertakings	9,927,929.68	-	-	-
Temporary purchases and sales of financial securities	-	-	-	-
Receivables	1,991,400.80	-	-	-
Financial accounts	486,450.31	95,131.90	-	-
Other assets	-	-	-	-
Liabilities				
Disposal operations on financial instruments	-	-	-	-
Temporary purchases and sales of financial securities	-	-	-	-
Debts	20,424,685.83	1,598,592.08	322,996.62	-
Financial accounts	-	-	-	0.01
Off-balance sheet				
Hedging	-	-	-	-
Other transactions	-	-	-	-

3.5. Receivables and Debts: breakdown by type

Details on elements comprising the “other receivables” and “other debts” items, particularly the breakdown of foreign exchange forward contracts by type of operation (purchase/sale).

Receivables	24,543,525.87
Foreign exchange forward contracts:	
Forward currency purchases	1,991,400.80
Total amount traded for forward currency sales	22,516,915.29
Other Receivables:	
Subscriptions to be received	35,209.78
-	-
-	-
-	-
-	-
Other transactions	-
Debts	24,526,426.97
Foreign exchange forward contracts:	
Forward currency sales	22,346,274.53
Total amount traded for forward currency purchases	2,014,378.08
Other Debts:	
Redemption to be paid	139,308.59
Charges accrued	15,485.15
Transaction fee accrual	10,980.62
-	-
-	-
Other transactions	-

3.6. Equity

Number of units issued / redeemed during the period:	Subscriptions		Redemptions	
	Number of units	Amount	Number of units	Amount
A – (EUR) unit / FR0010755744	129.03	20,279.22	2,408.575	377,235.60
I – (EUR) unit / FR0010752592	2.544	399.80	2,922.909	452,702.41
M – (EUR) unit / FR0010755660	10,941.586	1,558,683.12	8,589.226	1,224,844.90
M - (USD) unit / FR0010755678	-	-	-	-
Z – (EUR) unit / FR0010755769	46,001.67	5,279,556.77	35,295.823	4,044,111.18
Subscription/redemption fee by unit class:		Amount		Amount
A – (EUR) unit / FR0010755744		4.11		-
I – (EUR) unit / FR0010752592		1.14		-
M – (EUR) unit / FR0010755660		42.58		-
M - (USD) unit / FR0010755678		-		-
Z – (EUR) unit / FR0010755769		138.55		-
Retrocessions by unit category:		Amount		Amount
A – (EUR) unit / FR0010755744		4.11		-
I – (EUR) unit / FR0010752592		1.14		-
M – (EUR) unit / FR0010755660		42.58		-
M - (USD) unit / FR0010755678		-		-
Z – (EUR) unit / FR0010755769		138.55		-
Fees paid to the UCI by unit class:		Amount		Amount
A – (EUR) unit / FR0010755744		-		-
I – (EUR) unit / FR0010752592		-		-
M – (EUR) unit / FR0010755660		-		-
M - (USD) unit / FR0010755678		-		-
Z – (EUR) unit / FR0010755769		-		-

3.7. Management fees

Operating and management fees (fixed charges) as a % of the average net assets	%
Unit class:	
A – (EUR) unit / FR0010755744	1.20
I – (EUR) unit / FR0010752592	0.60
M – (EUR) unit / FR0010755660	1.60
M - (USD) unit / FR0010755678	-
Z – (EUR) unit / FR0010755769	0.10
Outperformance fee (variable charges): amount of fees for the period	Amount
Unit class:	
A – (EUR) unit / FR0010755744	-
I – (EUR) unit / FR0010752592	-
M – (EUR) unit / FR0010755660	-
M - (USD) unit / FR0010755678	-
Z – (EUR) unit / FR0010755769	-
Retrocession of management fees:	
- Amount of fees retroceded to the UCIT	-
- Breakdown by "target" UCIT:	
- Opc 1	-
- Opc 2	-
- Opc 3	-
- Opc 4	-

3.8. Commitments received and granted

- 3.8.1. Description of the guarantees received by the UCIT with mention of capital guaranteesnone
- 3.8.2. Description of other commitments received and/or grantednone

3.9. Other information

3.9.1. Current value of financial instruments pertaining to a temporary acquisition:

- Financial instruments as repurchase agreements (delivered)	-
- Other temporary purchases and sales	-

3.9.2. Current value of financial instruments comprising guarantee deposits:

Financial instruments received as a guarantee and not written to the balance sheet:

- equities	-
- bonds	-
- debt securities	-
- other financial instruments	-

Financial instruments granted as a guarantee and maintained in their original item:

- equities	-
- bonds	-
- debt securities	-
- other financial instruments	-

3.9.3. Financial instruments held as a portfolio issued by the entities related to the management company (funds) or financial managers (Mutual Funds) and UCITS managed by these entities:

- UCITS	40,185,392.17
- other financial instruments	-

3.10. Income allocation table *(In the accounting currency of the UCIT)*

Interim payments in terms of the period

Date	Unit Class	Total amount	Unit amount	Total tax credit	Unit tax credit
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

	12.29.2023	12.30.2022
Income allocation	EUR	EUR
Sums remaining to be allocated		
Retained earnings	-	-
Result	224,679.25	131,502.07
Total	<u>224,679.25</u>	<u>131,502.07</u>

A – (EUR) unit / FR0010755744	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Retained earnings for the period	-	-
Capitalisation	-1,285.25	-4,645.89
Total	<u>-1,285.25</u>	<u>-4,645.89</u>
Information concerning the units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-
Tax credits	-	-

I – (EUR) unit / FR0010752592	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Retained earnings for the period	-	-
Capitalisation	1,060.62	1,609.09
Total	<u>1,060.62</u>	<u>1,609.09</u>
Information concerning the units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-
Tax credits	-	-

M – (EUR) unit / FR0010755660	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Retained earnings for the period	-	-
Capitalisation	-52,154.15	-73,126.58
Total	-52,154.15	-73,126.58
Information concerning the units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-
Tax credits	-	-

M - (USD) unit / FR0010755678	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Retained earnings for the period	-	-
Capitalisation	-	-
Total	-	-
Information concerning the units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-
Tax credits	-	-

Z – (EUR) unit / FR0010755769	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Retained earnings for the period	-	-
Capitalisation	277,058.03	207,665.45
Total	277,058.03	207,665.45
Information concerning the units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-
Tax credits	-	-

3.11. Allocation table of amounts available for distribution relating to net capital gains and losses
(in the accounting currency of the UCITS)

Payments on net capital gains and losses for the financial year

Date	Total amount	Unit amount
-	-	-
-	-	-
-	-	-
-	-	-

	12.29.2023	12.30.2022
Allocation of net capital gains and losses	EUR	EUR
Amounts remaining to be allocated		
Previous undistributed net capital gains and losses	-	-
Net capital gains and losses for the financial year	-190,193.42	538,206.10
Payments on net capital gains and losses for the financial year	-	-
Total	-190,193.42	538,206.10

A – (EUR) unit / FR0010755744	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Undistributed net capital gains and losses	-	-
Capitalisation	-3,999.29	16,656.62
Total	-3,999.29	16,656.62
Information concerning units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-

I – (EUR) unit / FR0010752592	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Undistributed net capital gains and losses	-	-
Capitalisation	-1,134.05	9,610.48
Total	-1,134.05	9,610.48
Information concerning units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-

M – (EUR) unit / FR0010755660	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Undistributed net capital gains and losses	-	-
Capitalisation	-44,774.38	126,860.65
Total	-44,774.38	126,860.65
Information concerning units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-

M - (USD) unit / FR0010755678	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Undistributed net capital gains and losses	-	-
Capitalisation	-	-
Total	-	-
Information concerning units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-

Z – (EUR) unit / FR0010755769	12.29.2023	12.30.2022
Currency	EUR	EUR
Allocation		
Distribution	-	-
Undistributed net capital gains and losses	-	-
Capitalisation	-140,285.70	385,078.35
Total	-140,285.70	385,078.35
Information concerning units conferring distribution rights		
Number of units	-	-
Unit distribution	-	-

3.12. Table of results and other characteristic elements of the mutual fund over the last 5 periods

Mutual Fund creation date: June 5, 2009.

Currency

EUR	12.29.2023	12.30.2022	12.31.2021	12.31.2020	12.31.2019
Net assets	41,385,536.91	37,801,604.48	79,379,515.21	74,412,883.02	73,849,883.22

A – (EUR) unit / FR0010755744

Unit and net asset value currency: EUR

	12.29.2023	12.30.2022	12.31.2021	12.31.2020	12.31.2019
Number of outstanding units	5,335.092	7,614.637	8,330.998	8,171.288	9,137.675
Net asset value	163.31	153.1	177.92	163.09	152.36

Unit distribution net capital gains and losses (including interim payments)

-	-	-	-	-	-
---	---	---	---	---	---

Unit distribution (including interim payments)*

-	-	-	-	-	-
---	---	---	---	---	---

 Unit tax credit transferred to unit holders (individuals) ⁽¹⁾

-	-	-	-	-	-
---	---	---	---	---	---

Unit capitalisation*

-0.99	1.57	9.47	6.03	6.39
--------------	------	------	------	------

* The amounts of the unit distribution, the unit capitalization and the tax credits are indicated in the accounting currency of the UCITS. The unit capitalization is the sum of earnings and higher net capital losses and the number of units outstanding. This calculation method has been applied since 1 January 2013.

⁽¹⁾ In application of the Tax Instruction of 4 March 1993 of the General Tax Directorate, the unitary tax credit is determined on the day the dividend is clipped by dividing the total amount of the tax credits amongst the outstanding units on that date.

I – (EUR) unit / FR0010752592

Unit and net asset value currency: EUR

	12.29.2023	12.30.2022	12.31.2021	12.31.2020	12.31.2019
Number of outstanding units	1,510.617	4,430.982	218,336.492	390,609.699	422,746.106
Net asset value	163.36	152.23	175.84	160.24	148.79

Unit distribution net capital gains and losses (including interim payments)

-	-	-	-	-	-
---	---	---	---	---	---

Unit distribution (including interim payments)*

-	-	-	-	-	-
---	---	---	---	---	---

 Unit tax credit transferred to unit holders (individuals) ⁽¹⁾

-	-	-	-	-	-
---	---	---	---	---	---

Unit capitalisation*

-0.04	2.53	10.32	6.82	7.05
--------------	------	-------	------	------

* The amounts of the unit distribution, the unit capitalization and the tax credits are indicated in the accounting currency of the UCITS. The unit capitalization is the sum of earnings and higher net capital losses and the number of units outstanding. This calculation method has been applied since 1 January 2013.

⁽¹⁾ In application of the Tax Instruction of 4 March 1993 of the General Tax Directorate, the unitary tax credit is determined on the day the dividend is clipped by dividing the total amount of the tax credits amongst the outstanding units on that date.

M – (EUR) unit / FR0010755660

Unit and net asset value currency: EUR

	12.29.2023	12.30.2022	12.31.2021	12.31.2020	12.31.2019
Number of outstanding units	66,244.364	63,892.004	46,047.237	51,603.995	61,189.211
Net asset value	147.34	138.69	161.82	148.92	139.67
Unit distribution net capital gains and losses (including interim payments)	-	-	-	-	-
Unit distribution (including interim payments)*	-	-	-	-	-
Unit tax credit transferred to unit holders (individuals) ⁽¹⁾	-	-	-	-	-
Unit capitalisation*	-1.46	0.84	8.03	4.95	5.29

* The amounts of the unit distribution, the unit capitalization and the tax credits are indicated in the accounting currency of the UCITS. The unit capitalization is the sum of earnings and higher net capital losses and the number of units outstanding. This calculation method has been applied since 1 January 2013.

⁽¹⁾ In application of the Tax Instruction of 4 March 1993 of the General Tax Directorate, the unitary tax credit is determined on the day the dividend is clipped by dividing the total amount of the tax credits amongst the outstanding units on that date.

M - (USD) unit / FR0010755678

Unit and net asset value currency: USD

	12.29.2023	12.30.2022	12.31.2021	12.31.2020	12.31.2019
Number of outstanding units	-	-	-	-	-
Net asset value	-	-	-	-	-
Unit distribution net capital gains and losses (including interim payments)	-	-	-	-	-
Unit distribution (including interim payments)*	-	-	-	-	-
Unit tax credit transferred to unit holders (individuals) ⁽¹⁾	-	-	-	-	-
Unit capitalisation*	-	-	-	-	-

* The amounts of the unit distribution, the unit capitalization and the tax credits are indicated in the accounting currency of the UCITS. The unit capitalization is the sum of earnings and higher net capital losses and the number of units outstanding. This calculation method has been applied since 1 January 2013.

⁽¹⁾ In application of the Tax Instruction of 4 March 1993 of the General Tax Directorate, the unitary tax credit is determined on the day the dividend is clipped by dividing the total amount of the tax credits amongst the outstanding units on that date.

Z – (EUR) unit / FR0010755769

Unit and net asset value currency: EUR

	12.29.2023	12.30.2022	12.31.2021	12.31.2020	12.31.2019
Number of outstanding units	254,820.455	244,114.608	251,179.786	24,232.348	9,437.089
Net asset value	119.71	111.01	127.6	115.69	106.89
Unit distribution net capital gains and losses (including interim payments)	-	-	-	-	-
Unit distribution (including interim payments)*	-	-	-	-	-
Unit tax credit transferred to unit holders (individuals) ⁽¹⁾	-	-	-	-	-
Unit capitalisation*	0.53	2.42	8.10	5.46	5.78

* The amounts of the unit distribution, the unit capitalization and the tax credits are indicated in the accounting currency of the UCITS. The unit capitalization is the sum of earnings and higher net capital losses and the number of units outstanding. This calculation method has been applied since 1 January 2013.

⁽¹⁾ In application of the Tax Instruction of 4 March 1993 of the General Tax Directorate, the unitary tax credit is determined on the day the dividend is clipped by dividing the total amount of the tax credits amongst the outstanding units on that date.

4 Inventory at 12.29.2023

Asset Code	Asset Description	Holding Status	Nominal	Market Value - FCY	Quotation Ccy	% TNA
Valeurs mobilières						
O.P.C.V.M.						
LU1829218749	AMUNDI BLOOMBERG EQUAL WEIGHT COMMODITY EX AGRI UCITS ETF CE	PROPRE	17,484.00	369,646.73	EUR	0.89
LU1681041205	AMUNDI IND SOLU ETF GLOBAL EMERGING BOND CAP	PROPRE	6,804.00	831,940.13	USD	2.01
LU1681046931	AMUNDI INDEX SOLUTION SICAV CAC 40 ESG ETF	PROPRE	17,394.00	2,106,065.52	EUR	5.09
LU1861134382	AMUNDI INDEX SOLUTIONS SICAV AMUNDI INDEX MSCI WORLD SRI PBA	PROPRE	37,636.00	3,287,956.23	EUR	7.94
IE0008TKP607	AMUNDI MSCI USA ESG LEADERS ETF	PROPRE	116,546.00	4,041,232.55	EUR	9.76
LU1407888053	AMUNDI US TREASURY BOND 7-10Y CLASS DIST	PROPRE	100,178.00	7,780,084.75	USD	18.80
FR0007056841	L DJ IN AV UC D EUR PARTS-D-EUR-	PROPRE	5,170.00	1,761,677.50	EUR	4.26
LU1407892592	LYXOR CORE UK GOVERNMENT BOND DR UCITS ETF CLS DIST	PROPRE	6,905.00	841,857.60	EUR	2.03
LU1287023342	LYXOR ETF EMTS HIGH RATED MACR WEIGHT GOV TBD CLASS C	PROPRE	19,504.00	2,481,298.88	EUR	6.00
LU1650487413	LYXOR EURO GOVERNMENT BOND 1-3Y (DR) UCITS ETF	PROPRE	5,129.00	622,609.31	EUR	1.50
LU128595970E	LYXOR INDEX FUND SICAV LYXOR USD LIQUID INVESTMENT GRADE ETF	PROPRE	39,707.00	3,307,593.10	EUR	7.99
LU1190417599	LYXOR INDEX FUND SICAV SMART OVERNIGHT RETURN	PROPRE	49,875.00	5,053,335.00	EUR	12.21
LU1834983477	LYXOR INDEX FUND STOXX EUROPE BANKS ETF	PROPRE	42.00	1,072.60	EUR	0.00
LU2009202107	LYXOR MSCI EMERGING MARKETS EX CHINA UCITS ETF ACC USD	PROPRE	57,936.00	1,315,904.80	USD	3.18
LU1910940268	MULTI LYXOR C GIL 1 10Y B DR ETF EURH ACC FCP	PROPRE	273,307.00	2,784,451.72	EUR	6.73
FR0007054358	MULTI UNITS FRANCE SICAV AMUNDI EURO STOXX 50 II UCITS ETF	PROPRE	20,058.00	955,061.67	EUR	2.31
FR0011475078	MULTI UNITS FRANCE SICAV AMUNDI JAPAN TOPIX II UCITS ETF	PROPRE	8,731.00	1,598,820.72	EUR	3.86
LU1829221024	MULTI UNITS LUXEMBOURG SICAV LYXOR NASDAQ 100 UCITS	PROPRE	17,129.00	1,044,783.36	EUR	2.52
Total O.P.C.V.M.				40,185,392.17		97.10
Total Valeurs mobilières				40,185,392.17		97.10
Liquidites						
AUTRES						
	PROV COM MVTS EUR	PROPRE	-10,980.62	-10,980.62	EUR	-0.03
Total AUTRES				-10,980.62		-0.03
BANQUE OU ATTENTE						
	ACH DIFF OP DE CAPI	PROPRE	-139,308.59	-139,308.59	EUR	-0.34

Asset Code	Asset Description	Holding Status	Nominal	Market Value - FCY	Quotation Ccy	% TNA
	BANQUE EUR NEWEDG	PROPRE	-0.30	-0.30	EUR	-0.00
	BANQUE EUR SGP	PROPRE	601,463.94	601,463.94	EUR	1.45
	BANQUE GBP SGP	PROPRE	82,436.55	95,131.90	GBP	0.23
	BANQUE JPY SGP	PROPRE	-2.00	-0.01	JPY	-0.00
	BANQUE USD SGP	PROPRE	537,357.34	486,450.31	USD	1.18
	SOUS RECEV EUR SGP	PROPRE	35,209.78	35,209.78	EUR	0.09
Total BANQUE OU ATTENTE				1,078,947.03		2.61
FRAIS DE GESTION						
	PRCOMGESTFIN	PROPRE	-829.47	-829.47	EUR	-0.00
	PRCOMGESTFIN	PROPRE	-116.55	-116.55	EUR	-0.00
	PRCOMGESTFIN	PROPRE	-12,143.70	-12,143.70	EUR	-0.03
	PRCOMGESTFIN	PROPRE	-2,395.43	-2,395.43	EUR	-0.01
Total FRAIS DE GESTION				-15,485.15		-0.04
Total Liquidites				1,052,481.26		2.54
Change a terme						
Change a terme						
	OACT 240102 USD/EUR	RECU	2,200,000.00	1,991,400.80	USD	4.81
	OACT 240102 USD/EUR	VERSE	-2,014,378.08	-2,014,378.08	EUR	-4.87
	OVCT 240102 USD/EUR	RECU	2,034,427.13	2,034,427.13	EUR	4.92
	OVCT 240102 USD/EUR	VERSE	-2,200,000.00	-1,991,400.80	USD	-4.81
	OVCT 240119 CHF/EUR	RECU	318,236.44	318,236.44	EUR	0.77
	OVCT 240119 CHF/EUR	VERSE	-300,000.00	-322,996.62	CHF	-0.78
	OVCT 240119 GBP/EUR	RECU	1,599,980.98	1,599,980.98	EUR	3.87
	OVCT 240119 GBP/EUR	VERSE	-1,386,000.00	-1,598,592.08	GBP	-3.86
	OVCT 240119 USD/EUR	RECU	18,564,270.74	18,564,270.74	EUR	44.86
	OVCT 240119 USD/EUR	VERSE	20,375,000.00	-18,433,285.03	USD	-44.54
Total Change a terme				147,663.48		0.36
Total Change a terme				147,663.48		0.36
Total LYXOR PLANET				41,385,536.91		100.00

Appendix

Mutual Fund features



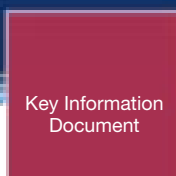
Key Information Document

Purpose: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product
LYXOR PLANET - Part A - EUR
 FR0010755744 - Currency: EUR

*This Fund is authorised in France.
 Management Company: Amundi Asset Management (hereinafter: "we"), a member of the Amundi Group of companies, is authorised in France and regulated by the Autorité des marchés financiers.
 AMF responsible for supervising Amundi Asset Management in relation to this Key Information Document.
 For more information, please refer to www.amundi.fr or call +33 143233030.*

This document was published on 26/01/2023.



What is this product?

Type: Units of LYXOR PLANET, a mutual fund (FCP).

Term: The Fund has an unlimited duration. The Management Company may dissolve the Fund by means of liquidation or merger with another fund in accordance with legal requirements.

AMF Classification ("Autorité des Marchés Financiers"): Not applicable

Objectives: The Fund is an active UCITS, the Fund's investment strategy is not linked to a benchmark, but a performance fee is calculated on the basis of an index plus a minimum rate of return of +2% (the "Benchmark") as described in the performance fee section of the prospectus.

Lyxor Planet is a fund of funds whose management objective is to achieve capital appreciation by capturing the performance of various global asset classes (equities, bonds, commodities and currencies) by investing in UCITS ETFs, while limiting the average annual volatility of the Fund to around 7%.

The Fund may also invest in Exchange Traded Notes (ETN).

The Fund Management Company may use forward financial instruments traded on regulated and/or organized and/or OTC markets.

The Fund manager may trade on these markets for the purposes of exposure or hedging for currency risk, equity risk, bond risk or interest rate risk.

Exposure limits:

- The exposure to the equity asset class will be between 0% and 80% of the Fund's assets, the exposure limit of which will be increased to a maximum of 20% of the Fund's assets for small or medium capitalisation shares;
- The exposure to the bond asset class will be between 0% and 80% of the Fund's assets, the exposure limit of which will be increased to a maximum of 30% of the Fund's assets for high-yield bonds (speculative securities);
- Exposure to the commodities asset class will be between 0% and 30% of

the Fund's assets;

- Exposure to the fixed income asset class will be between 0% and 30% of the Fund's assets;

- The exposure to the asset class of emerging markets will be between 0% and 20% of the Fund's assets; The Fund may be exposed to currency, equity, bond and two-tier rate risks, the accumulation of which may in certain cases represent up to 100% of the Fund's assets:

1. at the level of the Fund's assets, where the Fund acquires active securities or units of UCITS and/or AIFs denominated in a currency other than the euro.

This will be limited to a maximum of approximately 30% of the Fund's assets; and

2. Within the selected UCITS and/or AIFs, where the UCITS and/or AIFs are exposed to foreign exchange risk.

This will not be constrained at the level of the Fund.

Intended retail investors: This product is intended for investors with a basic knowledge of and no or limited experience of investing in funds and who are prepared to take on a high level of risk to their original capital.

Redemption and transaction: Units may be sold (redeemed) as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the LYXOR PLANET prospectus.

Distribution Policy: As this is a non-distributing unit class, investment income is reinvested.

More information: Further information regarding this Fund, including the prospectus and financial reports, is available free of charge on request from: Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France.

The Net Asset Value of the Fund is available on www.amundi.fr.

Depository: SOCIETE GENERALE.

What are the risks and what could I get in return?

RISK INDICATOR



Lowest risk

Highest risk



The risk indicator assumes you keep the product for five years.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Fund's performance. Please refer to the LYXOR PLANET prospectus.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

PERFORMANCE SCENARIOS

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average and best performance of the Fund over the past five years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 5 year(s) Investment EUR 10,000			
Scenarios		If you exit after	
		1 year	5 year(s)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	What you might get back after costs	€5,430	€5,120
	Average return each year	-45.7%	-12.5%
Unfavourable Scenario	What you might get back after costs	€8,260	€8,450
	Average return each year	-17.4%	-3.3%
Moderate Scenario	What you might get back after costs	€9,920	€10,820
	Average return each year	-0.8%	1.6%
Favourable Scenario	What you might get back after costs	€11,510	€12,340
	Average return each year	15.1%	4.3%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

This type of scenario occurred for an investment using a suitable proxy.

What happens if Amundi Asset Management is unable to pay out?

The assets and liabilities of the Fund are segregated from those of other funds as well as from those of the Management Company, and there is no cross-liability among any of them. The Fund would not be liable if the Management Company or any delegated service provider were to fail or default.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

COSTS OVER TIME

Scenarios	Investment EUR 10,000	
	1 year	If you exit after 5 years*
Total costs	€565	€1,360
Annual Cost Impact**	5.7%	2.6%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 4.18% before costs and 1.59% after costs. These figures include the maximum distribution fee that the person selling you the product may charge (4.00% of amount invested/EUR 400). This person will inform you of the actual distribution fee.

The amounts shown do not take into account the costs associated with the package or any insurance contract associated with the Fund.

COMPOSITION OF COSTS

	One-off costs upon entry or exit	If you exit after 1 year
Entry costs	This includes distribution costs of 4.00% of amount invested. This is the most you will be charged. The person selling you the product will inform you of the actual charge.	Up to EUR 400
Exit costs	We do not apply exit charges for this product, but the person selling you the product may do so.	EUR 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.44% of the value of your investment per year. This percentage is based on the actual costs over the last year.	EUR 138
Transaction costs	0.27% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how well your investment performs.	EUR 26
Incidental costs taken under specific conditions		
Performance commissions	10.00% of the annual outperformance of the reference asset. The calculation applies on each Net Asset Value calculation date in accordance with the terms described in the prospectus. Past underperformances over the last five years must be recovered before any new performance fee accrual. The actual amount will vary depending on how well your investment performs. The aforementioned estimate of total costs includes the average over the past five years.	EUR 0

How long should I hold it and can I take money out early?

Recommended holding period: Five years is based on our assessment of the risk and reward characteristics and costs of the Fund.

This product is designed for medium-term investment; you should be prepared to stay invested for at least 5 years. You can redeem your investment at any time, or hold the investment longer.

Order Schedule: Orders to buy and/or sell (redeem) units received and accepted by 5:00 pm on any business day in France are ordinarily processed on the same day (using the valuation of that day).

You may exchange units of the Sub-Fund for units of other sub-funds of LYXOR PLANET in accordance with the LYXOR PLANET prospectus.

How can I complain?

If you have any complaints, you may:

- Call our complaints hotline on +33 143233030
- Mail Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris, France
- E-mail to complaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website at www.amundi.fr.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other relevant information

You may find the prospectus, statutes, key investor documents, notices to investors, financial reports, and further information documents relating to the Fund including various published policies of the Fund on our website www.amundi.fr. You may also request a copy of such documents at the registered office of the Management Company.

Past performance: You can download the past performance of the Fund over the last ten years at www.amundi.fr.

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.fr.



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Product

LYXOR PLANET - Part I - EUR

FR0010752592 - Currency: EUR

This Fund is authorised in France.

Management Company: Amundi Asset Management (hereinafter: "we"), a member of the Amundi Group of companies, is authorised in France and regulated by the Autorité des marchés financiers.

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This document was published on 26/01/2023.

Key Information Document

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The Fund may also invest in Exchange Traded Notes (ETN).

The Fund Management Company may use forward financial instruments traded on regulated and/or organized and/or OTC markets.

The Fund manager may trade on these markets for the purposes of exposure or hedging for currency risk, equity risk, bond risk or interest rate risk.

Exposure limits:

- The exposure to the equity asset class will be between 0% and 80% of the Fund's assets, the exposure limit of which will be increased to a maximum of 20% of the Fund's assets for small or medium capitalisation shares;

- The exposure to the bond asset class will be between 0% and 80% of the Fund's assets, the exposure limit of which will be increased to a maximum of 30% of the Fund's assets for high-yield bonds (speculative securities);

- Exposure to the commodities asset class will be between 0% and 30% of

the Fund's assets;

- Exposure to the fixed income asset class will be between 0% and 30% of the Fund's assets;

- The exposure to the asset class of emerging markets will be between 0% and 20% of the Fund's assets; The Fund may be exposed to currency, equity, bond and two-tier rate risks, the accumulation of which may in certain cases represent up to 100% of the Fund's assets:

1. at the level of the Fund's assets, where the Fund acquires active securities or units of UCITS and/or AIFs denominated in a currency other than the euro.

This will be limited to a maximum of approximately 30% of the Fund's assets; and

2. Within the selected UCITS and/or AIFs, where the UCITS and/or AIFs are exposed to foreign exchange risk.

This will not be constrained at the level of the Fund.

Intended retail investors: This product is intended for investors with a basic knowledge of and no or limited experience of investing in funds and who are prepared to take on a high level of risk to their original capital.

Redemption and transaction: Units may be sold (redeemed) as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the LYXOR PLANET prospectus.

Distribution Policy: As this is a non-distributing unit class, investment income is reinvested.

More information: Further information regarding this Fund, including the prospectus and financial reports, is available free of charge on request from: Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France.

The Net Asset Value of the Fund is available on www.amundi.fr.

Depository: SOCIETE GENERALE.

What are the risks and what could I get in return?

RISK INDICATOR



Lowest risk

Highest risk



The risk indicator assumes you keep the product for five years.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Fund's performance. Please refer to the LYXOR PLANET prospectus.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

PERFORMANCE SCENARIOS

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average and best performance of the Fund over the past five years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 5 year(s) Investment EUR 10,000			
Scenarios		If you exit after	
		1 year	5 year(s)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	What you might get back after costs	€5,600	€5,280
	Average return each year	-44.0%	-12.0%
Unfavourable Scenario	What you might get back after costs	€8,570	€8,770
	Average return each year	-14.3%	-2.6%
Moderate Scenario	What you might get back after costs	€10,290	€11,500
	Average return each year	2.9%	2.8%
Favourable Scenario	What you might get back after costs	€11,940	€13,100
	Average return each year	19.4%	5.5%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

This type of scenario occurred for an investment using a suitable proxy.

What happens if Amundi Asset Management is unable to pay out?

The assets and liabilities of the Fund are segregated from those of other funds as well as from those of the Management Company, and there is no cross-liability among any of them. The Fund would not be liable if the Management Company or any delegated service provider were to fail or default.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

COSTS OVER TIME

Scenarios	Investment EUR 10,000	
	1 year	If you exit after 5 years*
Total costs	€209	€749
Annual Cost Impact**	2.1%	1.3%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 4.18% before costs and 2.83% after costs. These figures include the maximum distribution fee that the person selling you the product may charge (1.00% of amount invested/EUR 100). This person will inform you of the actual distribution fee.

The amounts shown do not take into account the costs associated with the package or any insurance contract associated with the Fund.

COMPOSITION OF COSTS

	One-off costs upon entry or exit	If you exit after 1 year
Entry costs	This includes distribution costs of 1.00% of amount invested. This is the most you will be charged. The person selling you the product will inform you of the actual charge.	Up to EUR 100
Exit costs	We do not apply exit charges for this product, but the person selling you the product may do so.	EUR 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.83% of the value of your investment per year. This percentage is based on the actual costs over the last year.	EUR 82
Transaction costs	0.27% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how well your investment performs.	EUR 27
Incidental costs taken under specific conditions		
Performance commissions	10.00% of the annual outperformance of the reference asset. The calculation applies on each Net Asset Value calculation date in accordance with the terms described in the prospectus. Past underperformances over the last five years must be recovered before any new performance fee accrual. The actual amount will vary depending on how well your investment performs. The aforementioned estimate of total costs includes the average over the past five years.	EUR 0

How long should I hold it and can I take money out early?

Recommended holding period: Five years is based on our assessment of the risk and reward characteristics and costs of the Fund.

This product is designed for medium-term investment; you should be prepared to stay invested for at least 5 years. You can redeem your investment at any time, or hold the investment longer.

Order Schedule: Orders to buy and/or sell (redeem) units received and accepted by 5:00 pm on any business day in France are ordinarily processed on the same day (using the valuation of that day).

You may exchange units of the Sub-Fund for units of other sub-funds of LYXOR PLANET in accordance with the LYXOR PLANET prospectus.

How can I complain?

If you have any complaints, you may:

- Call our complaints hotline on +33 143233030
- Mail Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris, France
- E-mail to complaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website at www.amundi.fr.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other relevant information

You may find the prospectus, statutes, key investor documents, notices to investors, financial reports, and further information documents relating to the Fund including various published policies of the Fund on our website www.amundi.fr. You may also request a copy of such documents at the registered office of the Management Company.

Past performance: You can download the past performance of the Fund over the last ten years at www.amundi.fr.

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.fr.



Key Information Document

Purpose: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

LYXOR PLANET - Part M - EUR

FR0010755660 - Currency: EUR

This Fund is authorised in France.

Management Company: Amundi Asset Management (hereinafter: "we"), a member of the Amundi Group of companies, is authorised in France and regulated by the Autorité des marchés financiers.

AMF responsible for supervising Amundi Asset Management in relation to this Key Information Document.

For more information, please refer to www.amundi.fr or call +33 143233030.

This document was published on 26/01/2023.

Key Information Document

What is this product?

Type: Units of LYXOR PLANET, a mutual fund (FCP).

Term: The Fund has an unlimited duration. The Management Company may dissolve the Fund by means of liquidation or merger with another fund in accordance with legal requirements.

AMF Classification ("Autorité des Marchés Financiers"): Not applicable

Objectives: The Fund is an active UCITS, the Fund's investment strategy is not linked to a benchmark, but a performance fee is calculated on the basis of an index plus a minimum rate of return of +2% (the "Benchmark") as described in the performance fee section of the prospectus.

Lyxor Planet is a fund of funds whose management objective is to achieve capital appreciation by capturing the performance of various global asset classes (equities, bonds, commodities and currencies) by investing in UCITS ETFs, while limiting the average annual volatility of the Fund to around 7%.

The Fund may also invest in Exchange Traded Notes (ETN).

The Fund Management Company may use forward financial instruments traded on regulated and/or organized and/or OTC markets.

The Fund manager may trade on these markets for the purposes of exposure or hedging for currency risk, equity risk, bond risk or interest rate risk.

Exposure limits:

- The exposure to the equity asset class will be between 0% and 80% of the Fund's assets, the exposure limit of which will be increased to a maximum of 20% of the Fund's assets for small or medium capitalisation shares;

- The exposure to the bond asset class will be between 0% and 80% of the Fund's assets, the exposure limit of which will be increased to a maximum of 30% of the Fund's assets for high-yield bonds (speculative securities);

- Exposure to the commodities asset class will be between 0% and 30% of

the Fund's assets;

- Exposure to the fixed income asset class will be between 0% and 30% of the Fund's assets;

- The exposure to the asset class of emerging markets will be between 0% and 20% of the Fund's assets; The Fund may be exposed to currency, equity, bond and two-tier rate risks, the accumulation of which may in certain cases represent up to 100% of the Fund's assets:

1. at the level of the Fund's assets, where the Fund acquires active securities or units of UCITS and/or AIFs denominated in a currency other than the euro.

This will be limited to a maximum of approximately 30% of the Fund's assets; and

2. Within the selected UCITS and/or AIFs, where the UCITS and/or AIFs are exposed to foreign exchange risk.

This will not be constrained at the level of the Fund.

Intended retail investors: This product is intended for investors with a basic knowledge of and no or limited experience of investing in funds and who are prepared to take on a high level of risk to their original capital.

Redemption and transaction: Units may be sold (redeemed) as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the LYXOR PLANET prospectus.

Distribution Policy: As this is a non-distributing unit class, investment income is reinvested.

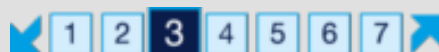
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Depository: SOCIETE GENERALE.

What are the risks and what could I get in return?

RISK INDICATOR



Lowest risk

Highest risk



The risk indicator assumes you keep the product for five years.

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Additional risks: Market liquidity risk could amplify the variation of product performances.

This product does not include any protection from future market performance so you could lose some or all of your investment.

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PERFORMANCE SCENARIOS

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average and best performance of the Fund over the past five years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 5 year(s) Investment EUR 10,000			
Scenarios		If you exit after	
		1 year	5 year(s)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	What you might get back after costs	€5,540	€5,230
	Average return each year	-44.6%	-12.2%
Unfavourable Scenario	What you might get back after costs	€8,400	€8,590
	Average return each year	-16.0%	-3.0%
Moderate Scenario	What you might get back after costs	€10,080	€10,830
	Average return each year	0.8%	1.6%
Favourable Scenario	What you might get back after costs	€11,710	€12,350
	Average return each year	17.1%	4.3%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

This type of scenario occurred for an investment using a suitable proxy.

What happens if Amundi Asset Management is unable to pay out?

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We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

COSTS OVER TIME

Scenarios	Investment EUR 10,000	
	1 year	If you exit after 5 years*
Total costs	€407	€1,394
Annual Cost Impact**	4.1%	2.6%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 4.18% before costs and 1.61% after costs. These figures include the maximum distribution fee that the person selling you the product may charge (2.00% of amount invested/EUR 200). This person will inform you of the actual distribution fee.

The amounts shown do not take into account the costs associated with the package or any insurance contract associated with the Fund.

COMPOSITION OF COSTS

	One-off costs upon entry or exit	If you exit after 1 year
Entry costs	This includes distribution costs of 2.00% of amount invested. This is the most you will be charged. The person selling you the product will inform you of the actual charge.	Up to EUR 200
Exit costs	We do not apply exit charges for this product, but the person selling you the product may do so.	EUR 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.84% of the value of your investment per year. This percentage is based on the actual costs over the last year.	EUR 180
Transaction costs	0.27% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how well your investment performs.	EUR 27
Incidental costs taken under specific conditions		
Performance commissions	10.00% of the annual outperformance of the reference asset. The calculation applies on each Net Asset Value calculation date in accordance with the terms described in the prospectus. Past underperformances over the last five years must be recovered before any new performance fee accrual. The actual amount will vary depending on how well your investment performs. The aforementioned estimate of total costs includes the average over the past five years.	EUR 0

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Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.fr.

AMUNDI ASSET MANAGEMENT

Head office: 91-93, boulevard Pasteur - 75015 Paris - France

Postal address: 91-93, boulevard Pasteur - CS 21564 - 75730 Paris Cedex 15 - France

Phone number: +33 (0)1 76 33 30 30 - amundi.fr

Société par Actions Simplifiée - SAS with capital of 1 143 615 555 euros - 437 574 452 RCS Paris

Portfolio Management Company approved by the AMF (Autorité des Marchés Financiers) n° GP 04000036