

Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

AMUNDI RENDEMENT PLUS

P class – ISIN code: (C) FR0010820332

French UCITS managed by Amundi Asset Management, an Amundi company

Objectives and Investment Policy

Classification by the AMF (Autorité des Marchés Financiers), the French financial market regulator: Not applicable
By subscribing to AMUNDI RENDEMENT PLUS - P, you are gaining access to expertise in various fields within the large universe of international interest rate, equity and currency markets.

The Fund's management objective, over an investment period of three years, is to outperform the capitalised EONIA index, representative of the eurozone money market rate, by 1.70%, after deducting the maximum operating and management charges through discretionary management.

To achieve this, the management team, based on its macroeconomic analysis and its monitoring of the valuation of classes of assets, implements a diversified and response-based management strategy, seeking to optimise the risk/reward ratio of the portfolio within the framework of risk defined by an annualised and maximum projected volatility objective of 4%.

The allocation of assets is built on the basis of the management team's projections regarding the various markets and the level of risk presented by each asset class. Through its diversified and responsive management it adapts to the movements of the market in seeking a consistent performance. These allocations are made through the active selection of securities held directly and/or via UCIs, using the following different asset classes: bonds, shares, money-market products and currencies.

The Fund may invest up to 100% of its assets in interest rate products within the following maximum exposure limits: up to 100% of its assets in bonds issued or guaranteed by OECD member states, up to 50% of its assets in private bonds from the OECD area rated "Investment Grade", up to 50% of its assets in asset-backed securities (ABS) and mortgage-backed securities (MBS), up to 20% of its assets in so-called speculative high-yield public and private bonds, up to 20% of its assets in inflation-indexed bonds and up to 10% of its assets in bonds issued or guaranteed by non-OECD governments.

These bonds will be selected according to management decision and in compliance with the internal credit risk monitoring policy of the Management Company. Accordingly, the management may, in a manner that is not exclusive and not automatic, use securities rated "Investment Grade", i.e. securities rated AAA to BBB- by Standard & Poor's and Fitch Ratings, or Aaa to Baa3 by Moody's. However, the Fund may expose up to 20% of its assets in so-called speculative high-yield public or private bonds, i.e. securities rated BB+ to D by Standard & Poor's and Fitch Ratings, or Ba1 to C by Moody's.

The sensitivity of the portfolio will range between -2 and +7.

The exposure to equity markets, irrespective of geographic region, management style, sector and capitalisation size, may vary between -10% and 30% of the net assets. Up to 30% of the Fund's net assets may be exposed to currency risk.

The Fund may enter into transactions for temporary purchases of securities. Forward financial instruments may also be used for hedging and/or exposure purposes in order to generate overexposure and thus expand the exposure of the UCI to more than the Fund's net assets.

The UCI is actively managed. The index is used ex-post as an indicator for comparing performance. The management strategy is discretionary and without constraints in relation to the index.

The UCI carries a sustainability risk within the meaning of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (the "Disclosures Regulation") as defined in the risk profile in the prospectus.

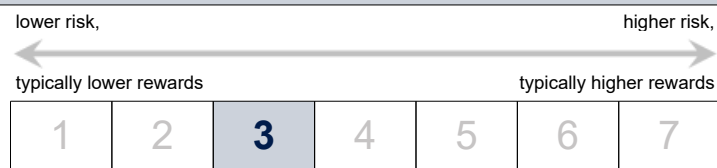
The Fund's net profit as well as its net realised capital gains are automatically reinvested each year.

You may redeem your units each day, as buyback are carried out on a daily basis.

The management company may set up a redemption capping scheme in accordance with the conditions set out in the "Redemption capping scheme" section of the prospectus.

Recommendation: this Fund may not be appropriate for investors who plan to withdraw their money within 3 years.

Risk and reward profile



This Fund's risk level reflects the positions taken by management in the equity and interest-rate markets in the context of a pre-defined level of flexibility.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Liquidity risk: in a given case where trading on the financial markets is depressed, any equity buying or selling transaction can lead to significant market fluctuations.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	1.00 %
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	1.08% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	20% of the performance exceeding that of the benchmark index, calculated using the "reference assets" method This fee amounted to 0.05% of average net assets at the end of the previous financial year

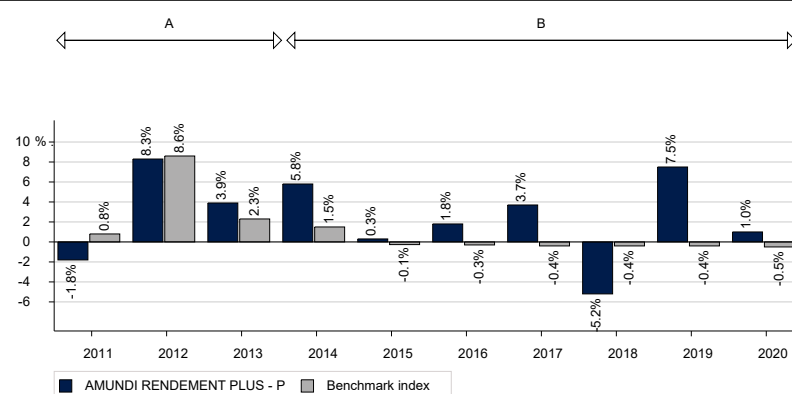
The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the previous financial year ended 30 June 2020. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

For further information regarding costs, please refer to the "**Costs and Fees**" section of the Fund's Prospectus available upon request to the Management Company.

Past performance



A: During this period, the benchmark index was the Euro MTS 3-5 years

B: During this period, the benchmark index is the capitalised EONIA and the Fund's management objective is to outperform the capitalised EONIA by 1.70%, after deducting maximum operating and management fees.

Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 15 October 2004 and its P class was created on 23 November 2009.

The reference currency is the euro (EUR).

The benchmark index was changed on 3 February 2014.

Practical information

Name of the Depository: CACEIS Bank.

Representative in Switzerland: CACEIS (Switzerland) SA, 35 Route de Signy, CH-1260 Nyon, Switzerland.

Payment service provider in Switzerland: CACEIS Bank, Paris, Nyon/Switzerland branch, 35 Route de Signy, CH-1260 Nyon, Switzerland.

In Switzerland, the prospectus, the key investor information document, the Fund's regulations and the annual and half-year reports for this UCITS may be obtained free of charge upon request from the Representative in Switzerland.

Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website www.amundi.com, on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS.

This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, www.amundi.com, and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 27th, 2021.