

ECHIQUEUR AGENOR EURO SRI MID CAP

HALF - YEARLY INFORMATION DOCUMENT ON: 09.30.2024

SUBFUND OF SICAV ECHIQUEUR



Asset value

| Assets | <i>UCITS accounts currency: EUR</i> | Amount for financial period |
|---|-------------------------------------|------------------------------------|
| a) Eligible financial securities referred to in 1° of I of Article L.214-20 / 1° of I of Article L.214-24-55 of the Monetary and Financial Code | | 342,299,959.02 |
| b) Bank balances | | 5,741,393.01 |
| c) Other assets held by the UCITS | | 15,688,488.51 |
| d) Total assets held by the UCITS (lines a+b+c) | | 363,729,840.54 |
| e) Liabilities | | -601,932.15 |
| f) Overall net total (lines d+e = UCITS net asset value) | | 363,127,908.39 |

Number of units or shares in circulation and net value of fund per unit or share

| Units or shares | Number of units or shares in circulation | <i>Currency of units or shares</i> | Net value of fund per unit or share (Liquidation value) |
|--------------------------|---|------------------------------------|--|
| A SHARE / FR0013403706 | 24,159.496 | EUR | 131.20 |
| F SHARE / FR0013387354 | 8,969.00 | EUR | 1,596.28 |
| G SHARE / FR0013403714 | 182,949.712 | EUR | 149.25 |
| I SHARE / FR0013387339 | 166,059.189 | EUR | 1,605.38 |
| ID SHARE / FR0014000865 | 20,000.00 | EUR | 1,018.06 |
| IXL SHARE / FR0013480431 | 26,751.845 | EUR | 1,173.14 |

Share portfolio

| Contents of share portfolio | Percentage | |
|--|-----------------|-----------------------|
| | Net asset value | Total value of assets |
| a) Eligible financial securities and money market instruments admitted to trading on a regulated market within the meaning of Article L. 422-1° of the French Monetary and Financial Code. | 94.26 | 94.11 |
| b) Eligible financial securities and money market instruments admitted to trading on another recognised regulated market which operates regularly, is open to the public, and is located in a EU Member State or in another country which is party to the Agreement on the European Economic Area. | - | - |
| c) Eligible financial securities and money market instruments admitted to an official listing on a third-country stock exchange or traded on another recognised third-country regulated market operating regularly and open to the public, provided that this stock exchange or market is not listed by the AFM or that the choice of this stock exchange or market is provided for by law or by the Articles of Association of the UCITS / general-purpose investment fund. | - | - |
| d) Newly issued financial securities mentioned in item 4, section I of Article R. 214-11 / 4, section I of Article R. 214-32-18 of the French Monetary and Financial Code. | - | - |
| e) Other assets | 4.14 | 4.13 |

Breakdown of assets per currency

| Currency (10 main currencies) | Amount | Percentage | |
|-------------------------------|-----------------------------------|-----------------|-------------------|
| | accounts currency of UCITS EUR | Net asset value | Total asset value |
| Euro | 342,299,959.02 | 94.26 | 94.11 |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| Other currency | - | - | - |
| Total | 342,299,959.02 | 94.26 | 94.11 |

Breakdown of assets by issuer's country of residence

| Country (10 main countries) | Percentage | |
|-----------------------------|-----------------|-------------------|
| | Net asset value | Total asset value |
| France | 31.71 | 31.66 |
| Italy | 16.26 | 16.24 |
| Netherlands | 15.49 | 15.46 |
| Germany | 13.88 | 13.85 |
| Belgium | 5.15 | 5.15 |
| Guernsey | 3.97 | 3.96 |
| Finland | 3.19 | 3.19 |
| Austria | 2.42 | 2.42 |
| Spain | 2.19 | 2.18 |
| - | - | - |
| Other countries | - | - |
| Total | 94.26 | 94.11 |

Breakdown of assets by economic sector

| Economic sector (10 main sectors) | Percentage | |
|--------------------------------------|-----------------|-------------------|
| | Net asset value | Total asset value |
| Pharmaceuticals | 11.96 | 11.94 |
| Medical Equipment | 7.27 | 7.26 |
| Specialty Chemicals | 7.08 | 7.06 |
| Computer Services | 6.66 | 6.65 |
| Internet | 6.20 | 6.19 |
| Specialty Finance | 5.61 | 5.60 |
| Delivery Services | 4.83 | 4.82 |
| Industrial Machinery | 4.18 | 4.17 |
| Engineering and contracting services | 4.15 | 4.14 |
| Storage facilities | 3.97 | 3.96 |
| Other sectors | - | - |
| Total | 94.26 | 94.11 |

Breakdown of other assets by nature

| Kind of asset | Percentage | |
|--|-----------------|-------------------|
| | Net asset value | Total asset value |
| UCITS shares | 4.14 | 4.13 |
| - UCITS and equivalents of other EU member states | 4.14 | 4.13 |
| - AIFs and equivalents from other EU member states | - | - |
| - Other CIUs and investment funds | - | - |
| Other assets | - | - |
| Total | 4.14 | 4.13 |

Indication of movements occurring in the composition of the securities portfolio during the reference period

| Items of share portfolio | | Movements (in amount) | |
|--|-----|--------------------------|-----------------------|
| UCITS accounts currency: | EUR | Acquisitions | Sales / Refundings |
| a) Eligible financial securities and money market instruments admitted to trading on a regulated market within the meaning of Article L. 422-1° of the French Monetary and Financial Code. | | 120,408,821.31 | 96,409,677.50 |
| b) Eligible financial securities and money market instruments admitted to trading on another recognised regulated market which operates regularly, is open to the public, and is located in a EU Member State or in another country which is party to the Agreement on the European Economic Area. | | - | - |
| c) Eligible financial securities and money market instruments admitted to an official listing on a third-country stock exchange or traded on another recognised third-country regulated market operating regularly and open to the public, provided that this stock exchange or market is not listed by the AFM or that the choice of this stock exchange or market is provided for by law or by the Articles of Association of the UCITS / general-purpose investment fund. | | - | - |
| d) Newly issued financial securities mentioned in item 4, section I of Article R. 214-11 / 4, section I of Article R. 214-32-18 of the French Monetary and Financial Code. | | - | - |
| e) Other assets | | 3,134,088.54 | 6,146,184.10 |
| Total on the period | | 123,542,909.85 | 102,555,861.60 |

Indication of the figures concerning unit distributions on results and/or on net capital gains or losses, paid during the period or to be paid, after deduction of taxes

| Date | Unit/Share category | Unit/Share currency | Nature | Unit net amount | Unit tax credit | Unit gross amount |
|------------|---------------------|------------------------|----------------|--------------------|-----------------|----------------------|
| 08/20/2024 | ID SHARE | - | Dividends paid | 3.67 | - | 3.67 |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |

Information on overperformance fees (in EUR)

| Outperformance fee (variable charges): amount and % of fees for the period | Amount | % |
|--|--------|---|
| Unit category: | | |
| A SHARE / FR0013403706 | - | - |
| F SHARE / FR0013387354 | - | - |
| G SHARE / FR0013403714 | - | - |
| I SHARE / FR0013387339 | - | - |
| ID SHARE / FR0014000865 | - | - |
| IXL SHARE / FR0013480431 | - | - |

Summary of cases and conditions under which the buy-back cap was decided during the period

None.

Inventory at 09.30.2024

| Asset Code | Asset Description | Holding Status | Nominal | Market Value - FCY | Quotation Ccy | % TNA |
|---------------------------|-------------------------------|----------------|------------|--------------------|---------------|-------|
| Valeurs mobilières | | | | | | |
| Action | | | | | | |
| NL0000852564 | AALBERTS BR BEARER SHS | PROPRE | 345,101.00 | 12,575,480.44 | EUR | 3.46 |
| FR0000071946 | ALTEN | PROPRE | 55,704.00 | 5,575,970.40 | EUR | 1.54 |
| NL0000334118 | ASM INTERNATIONAL NV | PROPRE | 13,924.00 | 8,206,805.60 | EUR | 2.26 |
| BE0974400328 | AZELIS GROUP NV | PROPRE | 541,537.00 | 10,662,863.53 | EUR | 2.94 |
| DE0005158703 | BECHTLE | PROPRE | 316,135.00 | 12,683,336.20 | EUR | 3.49 |
| FR0013280286 | BIOMERIEUX SA | PROPRE | 117,200.00 | 12,610,720.00 | EUR | 3.47 |
| IT0005331019 | CAREL INDUSTRIES S P A | PROPRE | 581,510.00 | 11,409,226.20 | EUR | 3.14 |
| IT0003492391 | DIASORIN SPA | PROPRE | 131,521.00 | 13,796,552.90 | EUR | 3.80 |
| NL0006294274 | EURONEXT | PROPRE | 209,149.00 | 20,381,570.05 | EUR | 5.61 |
| FR0010929125 | ID LOGISTICS GROUP | PROPRE | 46,275.00 | 17,538,225.00 | EUR | 4.83 |
| NL0010801007 | IMCD B.V | PROPRE | 96,748.00 | 15,083,013.20 | EUR | 4.15 |
| FR0004024222 | INTER PARFUMS | PROPRE | 219,703.00 | 9,963,531.05 | EUR | 2.74 |
| IT0001078911 | INTERPUMP GROUP | PROPRE | 136,481.00 | 5,715,824.28 | EUR | 1.57 |
| FR0000065484 | LECTRA | PROPRE | 183,675.00 | 5,372,493.75 | EUR | 1.48 |
| BE0003604155 | LOTUS BAKERIES | PROPRE | 669.00 | 8,054,760.00 | EUR | 2.22 |
| FR0000038606 | MANITOU BF | PROPRE | 86,345.00 | 1,607,743.90 | EUR | 0.44 |
| IT0004965148 | MONCLER SPA | PROPRE | 107,681.00 | 6,139,970.62 | EUR | 1.69 |
| FR0011675362 | NEOEN SPA | PROPRE | 242,811.00 | 9,469,629.00 | EUR | 2.61 |
| FI4000507124 | PUIILO PLC | PROPRE | 780,050.00 | 7,531,382.75 | EUR | 2.07 |
| DE0007010803 | RATIONAL AG | PROPRE | 16,594.00 | 15,183,510.00 | EUR | 4.18 |
| IT0003828271 | RECORDATI INDUSTRIA CHIMICA E | PROPRE | 432,885.00 | 21,990,558.00 | EUR | 6.06 |
| FR0000039091 | ROBERTET S.A. | PROPRE | 11,155.00 | 10,608,405.00 | EUR | 2.92 |
| DE000A12DM80 | SCOUT 24 AG | PROPRE | 291,621.00 | 22,527,722.25 | EUR | 6.20 |
| GG00BQZCBZ44 | SHURGARD SELF STORAGE LIMITED | PROPRE | 342,159.00 | 14,404,893.90 | EUR | 3.97 |
| FR0000050809 | SOPRA STERIA GROUP SA | PROPRE | 31,386.00 | 5,913,122.40 | EUR | 1.63 |
| FR0012757854 | SPIE SA | PROPRE | 439,301.00 | 15,068,024.30 | EUR | 4.15 |

| Asset Code | Asset Description | Holding Status | Nominal | Market Value - FCY | Quotation Ccy | % TNA |
|---|--|----------------|--------------|-----------------------|---------------|---------------|
| FI0009900682 | VAISALA OY A | PROPRE | 82,661.00 | 4,066,921.20 | EUR | 1.12 |
| ES0183746314 | VIDRALA | PROPRE | 78,112.00 | 7,936,179.20 | EUR | 2.19 |
| FR0000031577 | VIRBAC SA | PROPRE | 55,944.00 | 21,426,552.00 | EUR | 5.90 |
| AT0000831706 | WIENERBERGER | PROPRE | 296,127.00 | 8,794,971.90 | EUR | 2.42 |
| Total Action | | | | 342,299,959.02 | | 94.26 |
| O.P.C.V.M. | | | | | | |
| FR0007009808 | BNPP MOIS ISR IC 3D PARTS -IC- 3 DECIMALES | PROPRE | 488.00 | 11,841,090.64 | EUR | 3.26 |
| FR001400N3E4 | ECHIQ SH TERM CREDIT ACTION IXL | PROPRE | 3,091.00 | 3,182,988.16 | EUR | 0.88 |
| Total O.P.C.V.M. | | | | 15,024,078.80 | | 4.14 |
| Total Valeurs mobilières | | | | 357,324,037.82 | | 98.40 |
| Liquidités | | | | | | |
| AUTRES | | | | | | |
| | DEBITEUR DIV EUR | PROPRE | -25,037.19 | -25,037.19 | EUR | -0.01 |
| Total AUTRES | | | | -25,037.19 | | -0.01 |
| BANQUE OU ATTENTE | | | | | | |
| | ACH DIFF OP DE CAPI | PROPRE | -20,012.13 | -20,012.13 | EUR | -0.01 |
| | ACH DIFF TITRES EUR | PROPRE | -457,576.93 | -457,576.93 | EUR | -0.13 |
| | BANQUE EUR BPP | PROPRE | 5,741,393.01 | 5,741,393.01 | EUR | 1.58 |
| | VTE DIFF TITRES EUR | PROPRE | 664,409.71 | 664,409.71 | EUR | 0.18 |
| Total BANQUE OU ATTENTE | | | | 5,928,213.66 | | 1.63 |
| FRAIS DE GESTION | | | | | | |
| | PRCOMGESTFIN | PROPRE | -2,067.08 | -2,067.08 | EUR | -0.00 |
| | PRCOMGESTFIN | PROPRE | -2,342.65 | -2,342.65 | EUR | -0.00 |
| | PRCOMGESTFIN | PROPRE | -10,079.88 | -10,079.88 | EUR | -0.00 |
| | PRCOMGESTFIN | PROPRE | -72,707.51 | -72,707.51 | EUR | -0.02 |
| | PRCOMGESTFIN | PROPRE | -5,553.11 | -5,553.11 | EUR | -0.00 |
| | PRCOMGESTFIN | PROPRE | -6,555.67 | -6,555.67 | EUR | -0.00 |
| Total FRAIS DE GESTION | | | | -99,305.90 | | -0.03 |
| Total Liquidités | | | | 5,803,870.57 | | 1.60 |
| Total ECHQUIER AGENOR EURO SRI MID CAP | | | | 363,127,908.39 | | 100.00 |